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# Quantification of the internalization patterns of superparamagnetic iron oxide nanoparticles with opposite charge

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## Abstract

Time-resolved quantitative colocalization analysis is a method based on confocal fluorescence microscopy allowing for a sophisticated characterization of nanomaterials with respect to their intracellular trafficking. This technique was applied to relate the internalization patterns of nanoparticles *i.e.* superparamagnetic iron oxide nanoparticles with distinct physicochemical characteristics with their uptake mechanism, rate and intracellular fate.

The physicochemical characterization of the nanoparticles showed particles of approximately the same size and shape as well as similar magnetic properties, only differing in charge due to different surface coatings. Incubation of the cells with both nanoparticles resulted in strong differences in the internalization rate and in the intracellular localization depending on the charge. Quantitative and qualitative analysis of nanoparticles-organelle colocalization experiments revealed that positively charged particles were found to enter the cells faster using different endocytotic pathways than their negative counterparts. Nevertheless, both nanoparticles species were finally enriched inside lysosomal structures and their efficiency in agarose phantom relaxometry experiments was very similar.

This quantitative analysis demonstrates that charge is a key factor influencing the nanoparticle-cell interactions, specially their intracellular accumulation. Despite differences in their physicochemical properties and intracellular distribution, the efficiencies of both nanoparticles as MRI agents were not significantly different.

**Keywords:** Superparamagnetic iron oxide nanoparticles (SPIONs), Intracellular distribution, Charge, Coating, Size, Quantitative correlation analysis, Colocalization

## Background

The interaction of nanomaterials with cells and tissues is a key factor when considering their translation into clinical applications. Especially an effective accumulation of nanoparticles (NPs) inside certain tissues is beneficial for a great number of applications, such as hyperthermia, contrast enhancement in magnetic resonance imaging, cell tracking or theranostics [1-7]. Apart from colloidal stability, which is essential to ensure reproducibility as well as to influence the amount of cellular loading and toxicity, the surface chemistry/properties of the NPs

control their cellular interactions [8]. Predominantly size, shape and surface charge of NPs influence their cellular internalization and distribution and thus their effective performance.

The overall uptake rate of nanoparticulate objects and their respective pathway of internalization can be manipulated by surface charge [9-11]. In general, cationic NPs have been found to display excellent properties for tracking applications as they enter cells with higher effectiveness [12] due to the interaction with the negatively charged glycocalyx [13]. However, a higher degree of toxicity is often associated with these systems [14-17]. Nevertheless, also negatively charged NPs are massively incorporated by cells. In this respect it has to be mentioned that charged NPs strongly interact with serum proteins to form a protein corona [18-21], whose

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formation also depends on the NP charge. The rate of NP uptake is important, as insufficient cellular accumulation of NPs e.g. magnetic NPs can lead to deficient usage for example as imaging probes [22].

Thus a precise knowledge of their internalization mechanisms, endosomal sorting and resulting intracellular pathways are crucial aspects governing their fate, efficiency or toxicity. So far most of the techniques employed to study NP-cells interactions are based on qualitative analysis; thus being prone to subjectivity or to errors in the interpretation of results.

Typically intracellular trafficking is studied using fluorescence microscopy. By comparing the fluorescent pattern of labeled and internalized NPs with the distribution of cellular organelles possible intracellular pathways can be derived for the material. Following endocytic uptake, NPs are generally trapped in vesicular compartments. The detection and imaging of typical proteins associated to those enclosed structures allows their identification and allocation in for example endosomes or lysosomes. If such image material is super-imposed with signal gained for example from labeled NPs, structures associated with NP uptake, transport and processing can be identified. To analyze the uptake and enrichment of NPs inside a certain organelle fluorescent labeling of both, the nanomaterial and the organelle is typically performed. The uptake study is based on the correlation of the emission of the labeled nanomaterial with fluorescence signal of the organelle. If both structures are colocalizing within the detection volume the overlay of the corresponding two fluorescence image channels (for example red and green) would result in a new color value (yellow). In a qualitative manner the degree of colocalization can be estimated by looking at the super-imposed image. As a matter of fact, any processing having impact on the image's histogram is influencing the "amount of yellow" in the overlay and altering the subjective impression of the degree of colocalization. For a sophisticated correlation of the image material of both structures, several approaches to perform a quantitative colocalization analysis exist. In intensity-based methods voxel or pixel intensities in both fluorescence channels are correlated by calculating for example Pearson's or Manders' colocalization coefficients [23,24]. In Li's approach the correlation between the variations of the intensity-distributions within both channels are analyzed [25]. In object-based approaches the imaged structures are transformed into binary objects and the overlap is quantified [24]. In live-cell imaging also methods for trajectory correlation of those binary objects have been introduced [26]. Nevertheless, as long as single nanoparticle detection and tracking is hard to realize by conventional confocal microscopy the relevance of trajectory correlation is quite low, although the results seem to bear good prospects due to the discrimination of false colocalization caused by low axial resolution.

In order to validate our analysis methodology as well as to correlate differences in the physicochemistry of the NPs to different cellular behavior, the NPs were synthesized according to different protocols to produce NPs with different physicochemical properties. Especially surface chemistry and thus an opposite charge was selected on purpose, to influence the internalization rates of the NPs and thus proof our methodology. Due to the different synthetic protocols used, the colloidal stability and the size distribution of both NPs were also altered. According to their great potential in biomedical applications [6,7,27,28], superparamagnetic iron oxide NPs (SPIONs) were selected as systems to investigate NP internalization patterns; firstly qualitatively *via* flow cytometry (Fluorescence-Activated Cell Sorting, FACS) and Confocal Laser Scanning Microscopy (CLSM) and then by quantitative correlation analysis. Additionally, possible alterations in the relaxation times in A549 lung carcinoma cells were quantitatively evaluated.

## Results

Water-soluble SPIONs were synthesized either *via* aqueous coprecipitation [29] or *via* thermal decomposition of organometallic precursor molecules with subsequent phase transfer to aqueous solution [30-32]. Both methods lead to hydrophilic NPs suitable for biomedical applications.

The different synthesis strategies for formation of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub> NPs clearly had an impact on the resulting NP morphology. Inorganic cores generated by aqueous co-precipitation following Massart's protocol [29] were found to be inhomogeneously spherically-shaped. Those coming from thermal decomposition of organometallic precursor molecules in organic solvent had homogenous, almost spherical shape and better size distribution. Analysis of the Fe<sub>2</sub>O<sub>3</sub> core diameters (*i.e.* the inorganic Fe<sub>2</sub>O<sub>3</sub> part without the organic surface coating) on transmission electron microscopy (TEM) micrographs revealed mean diameters of  $10.4 \pm 2.4$  nm and  $10.8 \pm 0.12$  nm for the synthesis performed in aqueous and organic solution, respectively (see Additional file 1: Figure SI-1.c in the SI). Adsorptive attachment of poly(ethylene imine) (PEI) to stabilize the NPs in solution completed the synthesis of positively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs. In contrast, hydrophobic interaction *via* intercalation of polymer (poly(isobutylene-alt-maleic anhydride), PMA) strands between surfactant alkyl chains formed the final step in producing hydrophilic negatively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA NPs [33]. It is important to point out that coupling PEI to the  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub> NPs turned out to be essential to stabilize the NPs generated by aqueous co-precipitation in solution. The absence of PEI led to strong agglomeration, making some kind of characterization procedure of the NPs (cf. Additional file 1: Figure SI-1.f) difficult. Hydrodynamic diameters for the two polymer-modified formulations,  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI and  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA NPs as measured by dynamic light scattering in

ultrapure water amounted to  $16 \pm 5$  nm and  $22 \pm 7$  nm, respectively (cf. Table 1). Both types of NP suspensions exhibited unimodal size distributions and zeta potentials of comparable absolute value, in numbers  $+53 \pm 11$  mV for  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI and  $-38 \pm 6$  mV for  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA (cf. Table 1). The impact of the preparation technology on magnetic features of the samples was investigated by monitoring the field-dependent magnetization with a SQUID (Superconducting QUantum Interference Device) system (cf. Table 1 and Additional file 1: Figure SI-2). All recorded curves showed lack of remanence and typical sigmoidal characteristics. The reader is referred to the SI (Additional file 1: § SI-1 and § SI-2) for a detailed description of the synthesis and physicochemical characterization of both NP formulations.

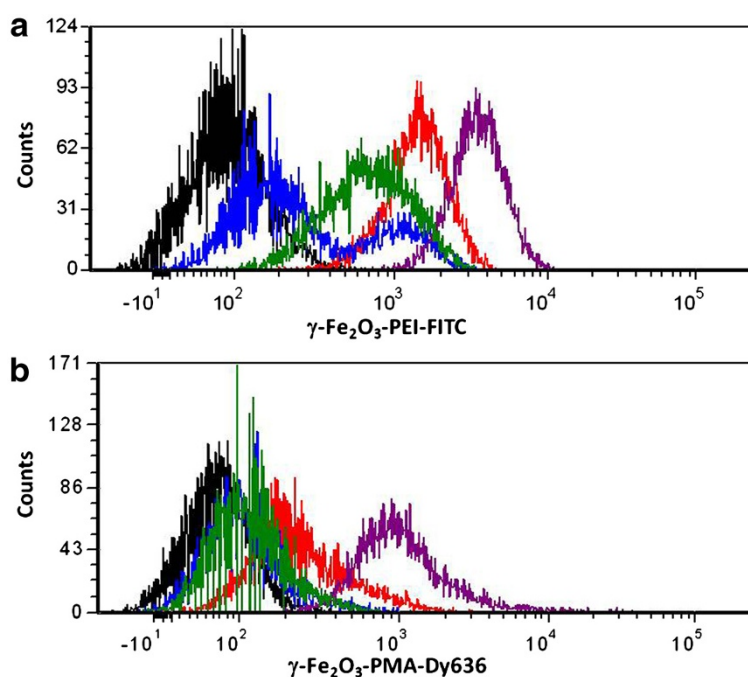
When incubating the lung carcinoma cell line A549 with fluorophore-bearing  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub> NPs, different uptake patterns were qualitatively observed for the two species. First of all it has to be remarked that due to a significant inferior colloidal stability of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs in growth medium (10 % serum-containing media) compared to  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs it turned essential to establish a suitable exposure NP dose as well as the composition of the cell media, in which both NP systems had sufficient colloidal stability. An iron ([Fe]) concentration of 1 µg/ml in a 5 % serum-containing media turned out to be a good compromise between agglomeration, cell survival, and optical detection. Higher concentrations gave a better fluorescence signal (due to the fluorophores in the NP shell) but, in the case of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs suffered from strong agglomeration problems. NPs at lower concentrations were difficult to detect optically (cf. Additional file 1: Figure SI-6.a.i). It has to be pointed out that the concentrations are not absolutely comparable in terms of NPs per volume, as the mass comprises besides the inorganic Fe<sub>2</sub>O<sub>3</sub> cores also the organic coating around their surface, which is different for both types of preparations. The quantity of serum proteins had to be lowered from 10 % (corresponding to the normal A549 growth media) to 5 % (cf. Additional file 1: Figure SI-6.a.ii and SI-6.a.iii). After having established the cell culture and NP incubation conditions the uptake of both formulations was studied with FACS and with CLSM. Positively  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC and negatively  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 charged NPs were internalized in a steady manner over the examined period of 24 hours. Nevertheless, the uptake of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs was taking place to an extent of about 40% within the first 4 h after incubation (cf. Figure 1). In contrast to that,  $\gamma$ -Fe

<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs were found to accumulate in cells only to a small extent within the first hours. The major fraction of these NPs was incorporated between time points 4 and 24 hours (cf. Figure 1), mostly after 8 h (cf. Additional file 1: Figure SI-6.b). Single-peaked mean fluorescence intensity signals indicated that there were no cell population subsets with lower degrees of NP incorporation. Incubation of the cells under the same circumstances as for FACS measurements and characterization by CLSM confirmed these results (cf. Additional file 1: Figure SI-6.b.i). Interestingly, negatively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs were faster incorporated by the cells in the presence of positively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs (cf. Additional file 1: Figure SI-6.b.i and SI-6.b.vi). These results suggest that upon concomitant incubation, complexes from positively and negatively charged NP were formed due to electrostatic interaction, finally leading to an increase in the uptake rate of the negatively charged NPs.

The impact of different charge and surface coating of both NP carriers on their intracellular pathways was analyzed by CLSM. For this purpose A549 cells, which were exposed to both NPs for different periods of time (individually or concomitantly) were stained for different organelles *i.e.* early endosomes, lysosomes, actin cytoskeleton and the plasma membrane (cf. Additional file 1: SI-6.b). Figure 2 shows the results of the intracellular localization of the NP complexes, whereby positively and negatively NPs were added simultaneously to the cells. In addition, the colocalization of each NP carrier with the different organelles upon time can be seen in Additional file 1: Figure SI-6.b. After 30 min the first fluorescent signal of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs was detectable. However the  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs were firstly visualized after 60 min. Interestingly, at this early time points negatively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs clearly colocalized spatially with early endosomes near to the plasma membrane, whereas the positively charged counterparts,  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs, were not found inside the endosomes. The endosomes migrate towards lysosomal structures wherein the first NPs were detectable after approximately 4–8 hours. After 24 h most of the NPs  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC as well as  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 were found inside the lysosomes. One can speculate that the absence of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs in the endosomes is due to the presence of PEI, which might manage to transfer the NPs out of the endosomes due to the proton-sponge effect [34]. In this case the NPs

**Table 1 Physicochemical parameters of SPIONs as used in this work**

	hydrodynamic diameter [nm]	polydispersity index	zeta potential [mV]	saturation magnetization [emu g <sup>-1</sup> ]
$\gamma$ -Fe <sub>2</sub> O <sub>3</sub> -PEI	$16.2 \pm 5.4$	$0.144 \pm 0.019$	$+53.2 \pm 11.0$	23.7
$\gamma$ -Fe <sub>2</sub> O <sub>3</sub> -PMA	$22.1 \pm 7.1$	$0.321 \pm 0.025$	$-38.0 \pm 5.6$	16.4



**Figure 1 Cellular uptake kinetics of nanoparticle formulations (a)  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  and (b)  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$ .** Cells were incubated with distinct amounts of the respective particle systems (1  $\mu\text{g}/\text{ml}$  [Fe]) for time periods of 0 min (black line), 15 min (blue line), 60 min (green line), 4 h (red line), and 24 h (purple line). Fluorescence intensities were recorded by means of flow cytometry for a total of 10,000 events on channels FITC (excitation 488 nm) and APC-A (630 nm).

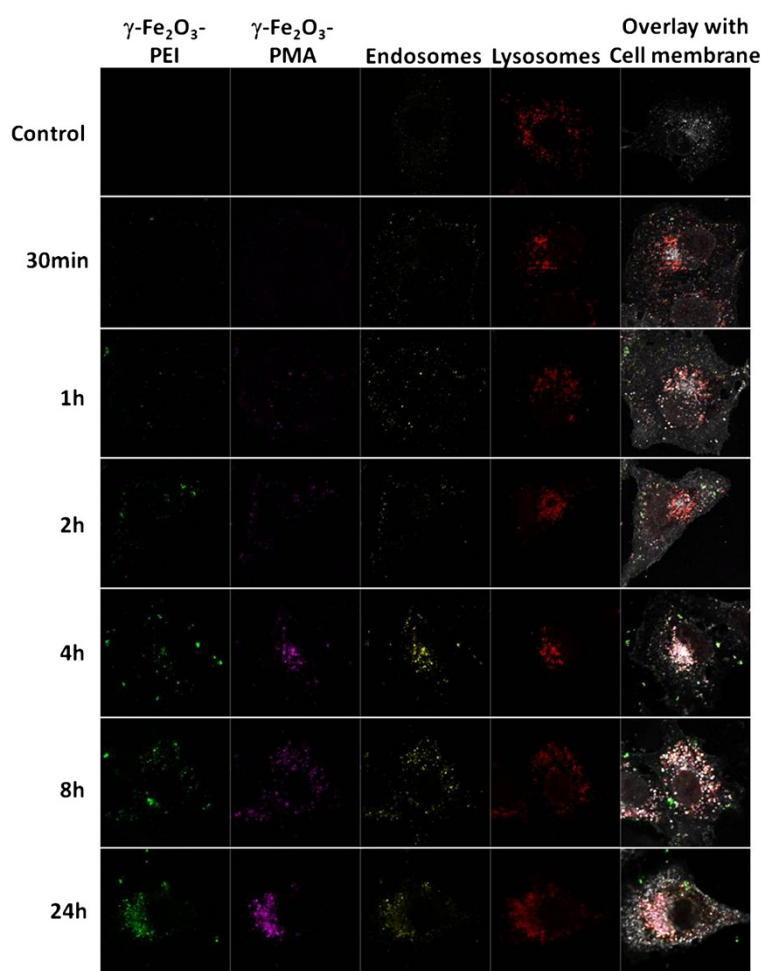
should be found free in the cytosol of the cell. To confirm this assumption, the actin cytoskeleton was stained and the possible colocalization of the free NPs was studied. As can be seen in Figure 2 (see also Additional file 1: Figure SI-6.b.vii),  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs were not found at detectable level in the cytosol of the cells. As expected  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NPs were also not found there but rather inside vesicular structures as their counterparts,  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs did.

Colocalization studies *via* CLSM images without further data treatment are merely qualitative in nature so that different labeling efficiencies of the two NP systems as well as the different optical properties of the fluorophores conjugated to the NPs can induce erroneous interpretations. In order to get absolute comparability between the intracellular localization of  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NPs a quantitative colocalization analysis of both NPs with the different organelles was performed upon time (cf. Methods and Supporting Information) [35]. As can be seen in Figure 3, the results confirmed the qualitative analysis by looking at the overlay of the different fluorescence channels (cf. Figure 2). Immediately after addition of the NPs to the cells,  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs did not colocalize with the endosomes (cf. Figure 3.a) though in contrast  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NPs did to some extent (cf. Figure 3.b). Approximately 45 % of all  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NP signal was overlapping with the endosomes but only 22 % of endosome

signal was overlapping with the NPs at 4 h incubation time. At later points of time both NP types were found in the lysosomes (cf. Figure 3.c and 3.d). A significant fraction of  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs colocalized with lysosomal structures after 8 h incubation time, but quite few lysosomes contained NPs. Interestingly, the analysis suggests that at early incubation times some  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs were already in the lysosomes. After 24 h incubation time, a large fraction of  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NPs colocalized with the lysosomes and a large fraction of lysosomes were containing NPs of both nature.

Finally, the impact of different charge and surface coatings of both NP carriers on their magnetic properties was studied. Relaxation parameters were gathered for agarose phantoms containing either freely dispersed NPs ( $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  or  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$ ) or cells loaded with certain amounts of SPIONs following incubation. Parameters of manufactured phantoms containing doped cells were dependent on the effective amounts of iron per cell. As expected, A549 incubation with high iron molarities caused non-proportional enhancement of intracellular accumulation. For  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  NPs, maximum incubation with a total of 100  $\mu\text{g}$  [Fe] (as determined with ICP-OES) for instance led to intracellular iron levels of 6.9 pg per cell and subsequent relaxation rates  $R_2^*$  of 23.0  $\text{s}^{-1}$ , where  $R_2^*$  is indicative of absolute proton relaxation and signal darkening level. An identical application scheme of





**Figure 2 Intracellular localization of SPIONs.** Cells were incubated concomitantly with both SPIONs ( $\gamma\text{-Fe}_2\text{O}_3\text{-PEI-FITC}$  and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$ ) at a final concentration of  $1 \mu\text{g/ml}$  [Fe] for time periods of 30 min, 1 h, 2 h, 4 h, 8 h, and 24 h. Cells were then stained with wheat germ agglutinin, for EEA1 and for LAMP-1 to visualize the Plasma Membrane (white), the Endosomes (yellow) and the Lysosomes (red), respectively. Fluorescence images were recorded with a LSM. Additionally, the same experiments were performed with cells incubated with each NP system (see Additional file 1).

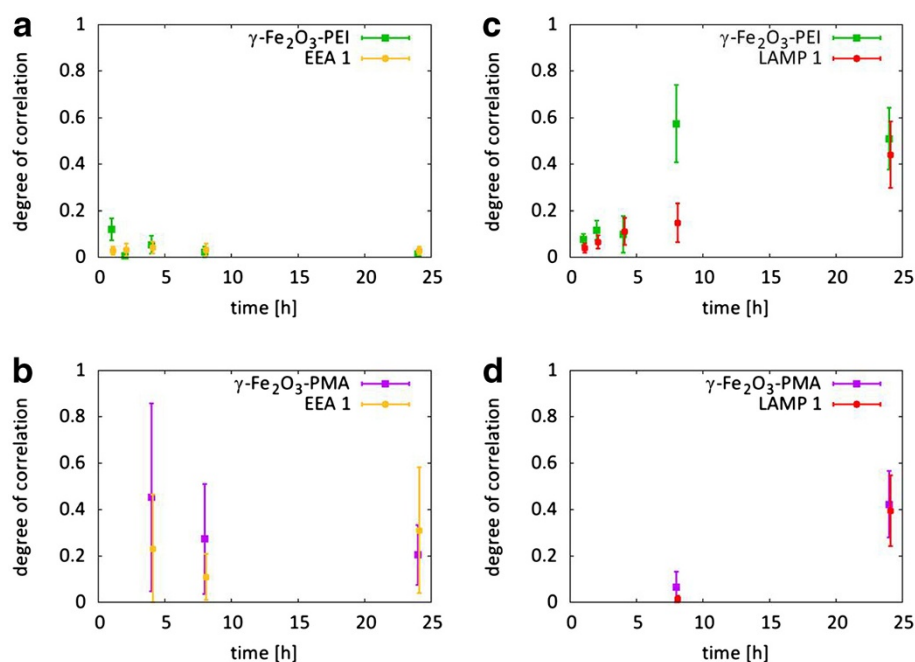
$\gamma\text{-Fe}_2\text{O}_3\text{-PMA-Dy636}$  NPs resulted in values of 1.4 pg per cell and  $R_2^*$  of  $8.2 \text{ s}^{-1}$ . In comparison to that, relaxation rates  $R_2^*$  reached  $140 \text{ s}^{-1}$  and  $134 \text{ s}^{-1}$  for freely dispersed PEI-FITC and PMA-Dy636 NPs at equal “incubation” levels (data not shown). Despite the discrepancy in absolute  $R_2^*$  numbers, the efficiency of both SPION set-ups in reducing transverse relaxation times, often denoted as relaxivity  $r_2^*$ , turned out to be almost equivalent as derived from comparison of the slopes of the best-fit lines:  $1.70 \mu\text{M}^{-1} \text{ s}^{-1}$  and  $1.72 \mu\text{M}^{-1} \text{ s}^{-1}$  for freely dispersed PEI-FITC and PMA-Dy636 NPs (data not shown),  $1.61 \mu\text{M}^{-1} \text{ s}^{-1}$  and  $1.58 \mu\text{M}^{-1} \text{ s}^{-1}$  for cell containing PEI-FITC and PMA-Dy636 NPs, respectively (cf. Figure 4).

## Discussion

Several models are reported concerning the internalization of differently charged SPIONs [36]. However, only little

efforts have been made so far to directly compare NP systems of equal dimensions and opposite charge with respect to their cellular uptake rate and intracellular fate. Especially a profound quantification of the colocalization of the NPs with different cellular structures is missing. Consequently, our approach consisted in eliminating size and shape as a key factor for NP uptake by keeping the dimensions of the two formulations constant. We hypothesized that, under these circumstances, the invasion into cells was predominantly dependent on the surface properties provided by the polymer coating, *i.e.* surface potential and the colloidal stability of incubated carriers.

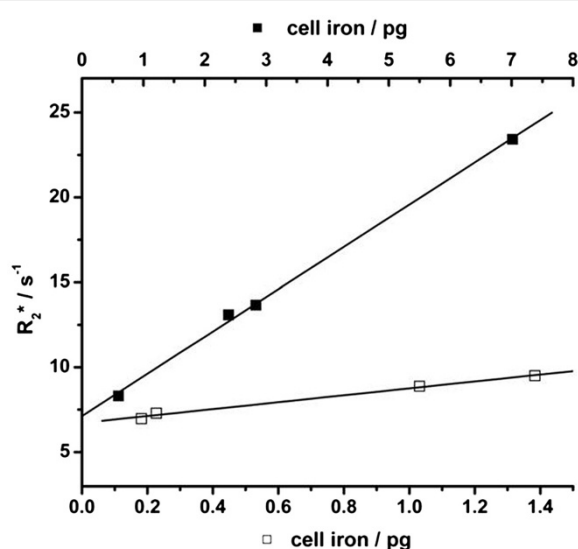
Firstly, the synthesis strategy seems to affect the magnetic properties of the fabricated SPIONs. It is well-known that magnetization of inorganic colloids is determined primarily by their crystal diameter [37]. The results from TEM statistical analysis display a number-weighted and



**Figure 3 Quantification of colocalization.** Manders' coefficients  $M_1$  and  $M_2$  represent the correlation between the intracellular locations of  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI}$  (green) and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA}$  (pink) with early endosomes (yellow) and lysosomes (red), respectively.

therefore one-dimensional quantity (cf. the TEM data in Additional file 1: Figure SI-1.c). As the magnetic moment of nanoparticles depends on their volume, the relative contribution of particles with larger size to the overall magnetization is higher. A mathematical approximation of

a volume-weighted mean for both samples gave values of 11.5 nm each. Since mean diameters are virtually equal, we speculate that microstructural features of the magnetic cores are responsible for the different saturation magnetizations. On the one hand, the crystalline domains in the  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA}$  NPs might be smaller than those in the  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI}$  NPs. Another explanation for the differing  $M_{\text{sat}}$  values might be the existence of a magnetically dead layer on the maghemite surface which does not contribute to the collective magnetic moment of  $\gamma\text{-Fe}_2\text{O}_3$  NPs. The general reduction in magnetization with respect to bulk maghemite can be attributed to several mechanisms such as spin canting or spin-glass-like behavior of the surface spins, both of them being effects which become more and more important with decreasing particle size [38,39]. Polymer shielding of the naked  $\text{Fe}_2\text{O}_3$  cores induced further lowering of gram-standardized saturation magnetizations, which becomes logical as the organic material does not add to the magnetic properties of the respective particle systems. As already pointed out, direct mass-correlated comparison of both types of NPs is complicated due to the fact that they have different surface coatings and thus mass contributions of organic material. Moreover, organic ligands used to stabilize SPIONs might lead to quenching of surface magnetic moments [40]. The sigmoidal curves displayed in the SI (Additional file 1: §2) are indicative for superparamagnetism of both  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI}$  and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA}$  NPs. This feature is not only beneficial due to the availability of giant magnetic moments, but also due to the



**Figure 4 Relaxation rates  $R_2^*$  of agarose phantoms containing  $10^5$  cells doped with SPIONs.** Data points represent intracellular iron levels after incubation with increasing amounts of  $\gamma\text{-Fe}_2\text{O}_3\text{-PEI}$  (■) and  $\gamma\text{-Fe}_2\text{O}_3\text{-PMA}$  (□), respectively (1, 10, 30 and 50  $\mu\text{g}$  [Fe]).

reduction in agglomeration tendency which is attributable to complete paramagnet-like loss of magnetization at zero external fields.

Secondly, differences in the charge of the NPs clearly affected their intracellular internalization route, rate and distribution. This statement was achieved by combination of the results obtained FACS and with CLSM followed by a time resolved quantitative analysis of the internalization patterns of both NP types. The conclusions drawn by eye-based interpretation of superimposed, fluorescent images presenting the distribution of NPs and certain cellular structures are strongly biased by any acquisition parameters and image processing. For a first impression or a proof of principle this method may be sufficient but the generalization of any observation has to be not taken literally. The averaging over colocalization data of several individual experiments and the imaging of various cells for each data point is needed. For quantification, the described procedure of time-resolved colocalization analysis is a well suited tool that certainly helps to retrace NP internalization in a reproducible manner.

The saturable, steady, but non-linear uptake pattern of positively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs strongly suggests adsorptive endocytosis as the main mechanism of cell uptake. This is supported by the fact that electrostatic interaction between the positively charged NPs and the negatively charged glycocalyx certainly favors fast attachment to the cell membrane and subsequent ingestion of cationic species. It also goes along with the fact that the colloidal stability of the  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs is limited. Furthermore, it has to be noted that positively charged NPs have been reported to interact differently with serum proteins at physiological pH than negatively charged NPs [21]. Different protein coronas are likely to influence cellular uptake. Finally, from the CLSM images of the cells incubated with positive  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs over time and over different concentrations (cf. Additional file 1: Figure SI-6) it can be observed that accumulation of the positively charged NPs in the extracellular side of the cell membrane plays a key role, not only on the adsorption to the cell membrane (as commented before) but also on the fast rate of internalization. It appears that uptake of the positively charged NPs occurred only after membrane accumulation of the NPs, thus directly related to a specific NP concentration. These results suggested that there might be a concentration threshold responsible for the fast internalization as it happens for zwitterionic NPs [41]. Above the threshold NPs are rapidly internalized, however below this threshold NPs should be less efficiently internalized. Thus special attention should be paid to this insight. On the other hand, negatively charged  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA NPs seem to follow common endocytic internalization processes and even receptor-mediated endocytosis cannot be excluded. The uptake was steady and constant over time

and more important, it was independent from membrane accumulation, thus excluding unnecessary thresholds. Furthermore, the negatively charged NPs strongly interact with serum proteins leading to the formation of a protein corona around the surface of the NPs [19-21]. Many of these proteins have specific ways of cellular entry. For example transferrin, which has been demonstrated to adsorb to the surface of negatively charged PMA-coated NPs [42] is well known to internalize *via* receptor-mediated endocytosis [43]. In this way, the uptake of these NPs may be controlled by the protein corona.

Sufficient and fast loading of certain cell types with SPIONs is for example desired for tracking purposes *via* magnetic resonance imaging [44]. The reason for this is the concentration-dependent enhancement of transverse proton relaxation in the vicinity of areas containing magnetic iron oxide NPs, thus leading to quick fading of MR signals and gain of contrast in T<sub>2</sub>-weighted images [45]. Based on the quantification of the intracellular iron concentration *via* ICP-OES (cf. Additional file 1: Figure SI-5),  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs accumulate to a higher degree inside the cells compared to the negative  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA NPs. Thus  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs should perform better than their anionic counterpart when being used for cell tracking tasks. However, it has to be pointed out that despite an optimization of the cell culture media and NP dose (*i.e.* reduced serum quantity as well as adequate NP dose) to increase the stability of the  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs, agglomeration was still observed for this formulation and the agglomerates were strongly attached to the cell membrane (cf. Additional file 1: Figure SI-6.a.ii and SI-6.a.iii). Trypsinization of the cells did not remove the agglomerates of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs attached to the cell membrane and thus signal could also result from  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC NPs only adherent to the outer cell membrane.

Finally, as an alternative way for probing the efficiency of both types of NPs as contrast agents for MRI, agarose phantoms containing NP-labeled cancer cells were subjected to MR measurement sequences. Phantom matrices act as versatile human tissue equivalents, as alteration of their basic composition allows for the imitation of specific intracorporal regions and appendant relaxation properties [46]. Most effective signal darkening in T<sub>2</sub>-weighted MRI maps, denoted as high absolute relaxation rate values R<sub>2</sub><sup>\*</sup>, was observed for freely dispersed NPs and, to a lower extent, cell dispersions carrying large amounts of  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI NPs. As a more reliant measure of proton relaxation yield/efficiency, transversal relaxivity r<sub>2</sub><sup>\*</sup> values were calculated by normalization of the results to the iron concentration. The differences in relaxivity r<sub>2</sub><sup>\*</sup> between freely dispersed NPs and cell-confined NPs were relatively small and were supposed to result from less efficient proton spin interaction of magnetic NPs upon entrapment inside

cells or cell organelles. Thus, besides concentration of magnetic materials as the main factor for signal improvement, intracellular confinement plays a second, yet subordinate role in this context and has an impact on the detected proton relaxation times [47]. Coming back to the magnetization properties of the tested NP formulations, we predicted higher molar relaxivities for the system  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI due to enhanced magnetic interactions with surrounding proton spins. Surprisingly, the efficiencies of both tested NP formulations were found to be in the same range.

## Conclusions

The physicochemical properties of the generated NPs (mainly charge and colloidal stability) were found to be a key factor governing the internalization into cells. The internalization patterns (i.e. uptake rates and intracellular localization) of SPIONs synthesized either directly in water or in organic solutions and with opposite charged, were completely different. The use of qualitative techniques like FACS and CLSM give interesting initial information in this regard however, a quantitative analysis is crucial to make statistically relevant conclusions. By real time quantitative correlation analysis the kinetic of NP internalization could be elucidated. Negatively charged SPIONs were found firstly in endosomes and lately in lysosomes whereas positively charged SPIONs were found exclusively inside lysosomes. Interestingly, not all the involved vesicles were found to be colocalizing with the NPs all over the time. Thus, elucidating dynamics in NPs trafficking inside the cells depending on their charge.

## Methods

For a detailed description of the experimental procedure as well as for other additional experiments, the reader is referred to the supporting information (Additional file 1).

### Nanoparticle synthesis

$\gamma$ -Fe<sub>2</sub>O<sub>3</sub> NPs were prepared following standard protocols since the acquirement of exact information about the crystalline structures of these kind of NPs is very controversial [48].  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub> NPs were synthesized either *via* aqueous coprecipitation, according to the Massart protocol [29] or *via* thermal decomposition of organometallic precursor molecules following a published protocol by Hyeon and co-workers [30].

### Physicochemical characterization

Hydrodynamic diameters and  $\zeta$ -potentials of hydrophilic NPs after polymer functionalization were assessed by dynamic light scattering (DLS). For magnetization studies, the lyophilized NP materials were placed into a Magnetic Property Measurement System MPMS®

equipped with a 5 T magnet (Quantum Design, San Diego, CA) using superconducting quantum interference device (SQUID) technology.

### Cell culture and uptake studies

The human lung adenocarcinoma cell line A549 was maintained in Dulbecco's Modified Eagle Medium (DMEM) supplemented with 10 % serum. The uptake kinetics was analyzed with (1) flow cytometry and (2) CLSM. For (1), some cells were incubated with either  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC or with  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs at fixed iron concentrations (1  $\mu$ g/ml). The concentration of iron [Fe] was measured by ICP-OES (inductively coupled plasma - optical emission spectroscopy) (see Additional file 1: §1.g). Following determined incubation times (0 min, 15 min, 60 min, 4 h, 24 h), cells were analyzed with respect to their fluorescent intensity *via* FACS, using a FACSCanto II (BD Biosciences, San Jose, CA). For (2), the cells were incubated with each NP system as well as with both NP systems concomitantly (Additional file 1: Figure S6.b). Each NP species was diluted to a final iron concentration of 1  $\mu$ g/ml and again the cells were incubated for different periods of time (30 min, 1 h, 2 h, 4 h, 8 h and 24 h). Cells were prepared for labeling as described in the supporting information. The cell membrane was stained with fluorescent wheat germ agglutinin and actin was colored applying fluorescent phalloidin (results are presented in the SI, Additional file 1: Figure SI-6). To visualize the metabolic pathways of the NPs, immunostainings of lysosomal structures and early endosomes were performed. Lysosomes were stained using monoclonal mouse anti-human LAMP1/CD107a antibodies (Developmental Studies Hybridoma Bank), while early endosomes were labeled with polyclonal rabbit anti-human EEA1 immunoglobulin (Cell Signaling). To excite and collect all fluorescence markers *i.e.* both types of NPs, cell membrane, actin cytoskeleton, lysosome and endosome simultaneously, the secondary antibodies used for the cellular structures had to be carefully chosen to minimize crosstalk, especially between the NPs and the cell membrane. Therefore the dyes conjugated to the antibodies were selected to absorb in the UV region of the spectra. In detail donkey anti-mouse DyLight405-ABs (Jackson ImmunoResearch) were used at 1  $\mu$ g/ml to detect the LAMP1 specific primary antibodies while goat anti-rabbit AlexaFluor430 conjugated immunoglobulin (Invitrogen) was used as a secondary antibody for early endosomes at 30  $\mu$ g/ml (both diluted in PBS containing 1 % BSA). For examination a LSM 510 Meta (Zeiss) microscope was used equipped with lasers emitting at 405, 488, 543 and 633 nm.



### Quantitative analysis of colocalization studies

The intracellular distributions of both nanoparticle species were correlated with the locations of early endosomes and lysosomes over time to study the intracellular trafficking of both systems (see Additional file 1: SI, §7). Therefore, A549 adenocarcinoma cells were incubated with either  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI-FITC or with  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA-Dy636 NPs at fixed iron concentrations (1  $\mu$ g/ml) for different periods of time followed by an immunostaining of either early endosomes or lysosomes, performed as described above. For each of the combinations given in Additional file 1: SI, §7, Table 1 at least 20 cells were imaged using a highly corrected CLSM. The degree of colocalization of fluorescence signal originating from nanoparticles and labeled endosomes (EEA1) or lysosomes (LAMP1) was quantified by calculating Manders' distinct colocalization coefficients  $M_1$  and  $M_2$  for the confocal image material:  $M_1 = \frac{\sum R_{i,coloc}}{\sum R_i} \in [0, 1]$  and  $M_2 = \frac{\sum G_{i,coloc}}{\sum G_i} \in [0, 1]$   $R_i$  and  $G_i$  are the pixel intensities of pixel  $i$  in channel  $R$  (nanoparticles) and  $G$  (endosomes or lysosomes). "coloc" are pixels in which colocalization was observed. In our calculations  $M_1$  represents the degree of colocalization of fluorescence signal from one nanoparticle species with signal coming either from stained endosomes or lysosomes while  $M_2$  covers the situation with regard to the organelles. An image providing a high value of  $M_1$  but a low value for  $M_2$  can be interpreted as follows: Most of the detected particles are present in the particular cellular compartments but the largest fraction of these organelles is not including nanoparticles anyhow.

### Agarose phantom relaxometry

A549 cells were plated at a density of 100,000 cells per well and were incubated with suspensions of SPIONs of different types  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PEI and  $\gamma$ -Fe<sub>2</sub>O<sub>3</sub>-PMA and concentrations (1, 10, 30 and 50  $\mu$ g/ml) for 24 hours. After PBS washing and trypsinization, cell numbers were counted using a Neubauer chamber. Quantification of cell-internalized iron was realized by ICP-OES after cell lysis in concentrated nitric acid (600  $\mu$ l) for 4 hours. Phantoms for MR relaxometry were produced by dispersing 10<sup>5</sup> SPION-doped A549 cells in agarose (1 % w/v). Magnetic resonance (MR) imaging studies concerning the  $T_2$  and  $T_2^*$  relaxation times of the respective phantoms were carried out on a 7 T Bruker ClinScan 70/30 USR (Bruker BioSpin, Rheinstetten, Germany). For measurements of transverse  $T_2$  relaxation times, spin-echo multicontrast sequences were run at  $T_R$  values of 2000 ms, varying spin echo times  $T_E$  (10–120 ms with an increment of 10 ms), field of view 75x75 mm, matrix 128x128 and slice thickness 0.6 mm. Data quantification was achieved by evaluating such created DICOM images. Relaxation times  $T_2$  could be derived by analyzing regions of interest (ROI) within  $T_2$  maps

generated by the overlay of successive spin-echo images, using a monoexponential fitting of the signal intensity ( $I$ ) decay curve:  $I(t) = I_0 \exp(-t/T_2)$ , where  $I_0$  is the signal magnitude at equilibrium and  $t$  the particular echo time. Effective transverse relaxation times ( $T_2^*$ ) were calculated from  $T_2^*$ -weighted images taken with the following settings: gradient-echo multicontrast with  $T_R = 350$  ms, multiple spin echo times  $T_E$  (3–32 ms), field of view 89x89 mm, matrix 128x128, slice thickness 0.5 mm.  $T_2^*$  values were obtained correspondingly by fitting the MRI signal intensities of the acquired maps versus echo times  $T_E$ .

### Additional file

**Additional file 1: Supporting Information.**

### Competing interests

We (the authors) wish to confirm that there are no known conflicts of interest associated with this publication and there has been no significant financial support for this work that could have influenced its outcome.

### Authors' contributions

The concept was designed by WJP, THK, and PRG. Experiments and data analysis were performed by CS, RH, FZ, and PRG. All authors read and approved the final manuscript.

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